

DOCTOR DEBT

Safe hands. Best practice.

ASSESSMENT FORM

(ALL ASSESSMENTS MUST HAVE IDENTITY DOCUMENT/S & PROOF OF INCOME ATTACHED)

	CONSUMER 1	CONSUMER 2	
PERSONAL INFO	FIRST NAMES		
	SURNAME		
	ID NUMBER		
	MARITAL STATUS		
	GENDER		
	RACE GROUP		
	DEPENDANTS (WITH AGES)		
	PHYSICAL ADDRESS		
		CODE:	CODE:
	RENT / OWN		
	POSTAL ADDRESS		
		CODE:	CODE:
	CELLPHONE/LANDLINE NO.		
	EMAIL ADDRESS		
NEXT OF KIN DETAILS	NAME:	EMAIL/PHONE NUMBER:	
EMPLOYER INFO	EMPLOYED STATUS (IMPORTANT INFO NEEDED)	<input type="checkbox"/> PERMANENT <input type="checkbox"/> CONTRACT <input type="checkbox"/> PART TIME <input type="checkbox"/> FAMILY EMPLOYED <input type="checkbox"/> SELF EMPLOYED	<input type="checkbox"/> PERMANENT <input type="checkbox"/> CONTRACT <input type="checkbox"/> PART TIME <input type="checkbox"/> FAMILY EMPLOYED <input type="checkbox"/> SELF EMPLOYED <input type="checkbox"/> UNEMPLOYED
	EMPLOYER		
	EMPLOYER ADDRESS		
		CODE:	CODE:
	WORK PHONE NUMBER		
PAY DAY:	BONUS MONTH:	INCREASE MONTH:	DECEMBER PAY DATE:
BANK	BANK		
	BRANCH & BRANCH CODE		
	ACCOUNT NUMBER & TYPE		
DEBT INFORMATION: MONTHLY INSTALMENTS		CURRENT INSTALLMENT	
TOTAL:			
INCOME VS. EXPENDITURE	CONSUMER 1	CONSUMER 2	TOTAL
NETT INCOME			
ANY ADDITIONAL INCOME (EG. GRANTS / MAINTENANCE / RENT etc.)			
TOTAL INCOME			
TOTAL LIVING EXPENSES			
DISPOSABLE INCOME (A-F) (APPROXIMATE DEBT REVIEW AFFORDABILITY)			

DECLARATION AND CONSENT TO CREDIT CHECK

I/We hereby consent to DOCTOR DEBT obtaining my/our credit record from any/all registered Credit Bureaus and any other registers which may contain my/our credit information for the purpose of this Debt Assessment.

I/We hereby declare that the information contained herein is true, accurate and complete to the best of my/our knowledge.

I/We understand that all information obtained from my/our Credit Records or from this assessment will be treated in the strictest confidence by DOCTOR DEBT

DONE AND SIGNED AT _____ ON THIS _____ DAY OF _____ 20_____

CONSUMER 1 _____

CONSUMER 2 _____